

**NOTICE N ° 03/24**

Session of	21/03/2024
Title	BEARING RESULTS OF THE OPF Shares CPA AND START OF NEGOTIATIONS ON THE CPA TITLE
Market	Main market /SME market

**Article 1 :**

As part of the opening of its capital in the amount of 137,940,000.00 DA, having been the subject of an information notice approved by COSOB, dated January 18, 2024, under the reference N ° 2024/01, the bank Crédit Populaire d'Algérie (CPA) closed its offer which ran from 01/30/2024 to 03/14/2024.

SGBV wishes to communicate the results of the offer which concerns the opening of 30% of the capital, or 60 million shares, at the sale price of 2,300 dinars per share.

**Over all summary of résultat**

Amount subscribed by DA	112 570 944 200,00
Shares offered	60 000 000
Shares requested	48 958 634
Shares allocated	48 958 634
Number of subscribers	49 005
Number of wilayas subscribed	58

**SYNTHESIS OF RESULTS BY TYPE OF ORDER (SEGMENT)**

Orders dedicated to all subscribers (Segment A)	
Share price DA	2 300
Amount subscribed by DA	76 786 369 400,00
Shares offered	44 426 744
Shares requested	33 385 378
Shares allocated	33 385 378
Satisfaction rate of demand	100%
Number of subscribers	44 708
Number of wilayas subscribed	58
Orders dedicated to all subscribers (Segment B)	
Share price DA	2 100
Amount subscribed by DA	356 097 000,00
Shares offered	169 570
Shares requested	169 570
Shares allocated	169 570
Satisfaction rate of demand	100%
Number of subscribers	3 209
Number of wilayas subscribed	45
Orders dedicated to all subscribers (Segment C)	
Share price DA	2 300
Amount subscribed by DA	8 742 109 100,00
Shares offered	3 800 917
Shares requested	3 800 917
Shares allocated	3 800 917
Satisfaction rate of demand	100%
Number of subscribers	33
Number of wilayas subscribed	02
Orders dedicated to all subscribers (Segment D)	
Share price DA	2 300
Amount subscribed by DA	26 686 368 700,00
Shares offered	11 602 769
Shares requested	11 602 769
Shares allocated	11 602 769
Satisfaction rate of demand	100%
Number of subscribers	1 055
Number of wilayas subscribed	46

	Orders		Shares requested		Amount raised (DA)	
	Number	Part	Number	Number	Part	Number
Segment A	44 708	91,23%	33 385 378	68,19%	76 786 369 400,00	68,21%
Segment B	3 209	6,55%	169 570	0,35%	356 097 000,00	0,32%
Segment C	33	0,07%	3 800 917	7,76%	8 742 109 100,00	7,77%
Segment D	1 055	2,15%	11 602 769	23,70%	26 686 368 700,00	23,71%
<b>TOTAL</b>	<b>49 005</b>	<b>100,00%</b>	<b>48 958 634</b>	<b>100,00%</b>	<b>112 570 944 200,00</b>	<b>100,00%</b>

#### SYNTHESIS OF RESULTS BY WILAYA

Code	Wilaya	Orders		Shares requested	
		Number	Part	Number	Part
16	Alger	9 889	20,18%	17 807 755	36,37%
19	Sétif	2 088	4,26%	3 818 393	7,80%
31	Oran	2 956	6,03%	2 966 955	6,06%
06	Béjaia	2 989	6,10%	1 987 848	4,06%
07	Biskra	467	0,95%	1 975 558	4,04%
15	Tizi Ouzou	3 000	6,12%	1 823 617	3,72%
25	Constantine	2 277	4,65%	1 614 135	3,30%
44	Aïn Defla	666	1,36%	1 427 578	2,92%
09	Blida	1 110	2,27%	1 376 931	2,81%
13	Tlemcen	2 057	4,20%	1 345 066	2,75%
23	Annaba	1 488	3,04%	1 214 911	2,48%
05	Batna	1 431	2,92%	846 476	1,73%
34	Bordj Bou Arréridj	506	1,03%	708 516	1,45%
14	Tiaret	742	1,51%	693 043	1,42%
12	Tébessa	461	0,94%	625 617	1,28%
29	Mascara	932	1,90%	558 493	1,14%
43	Mila	823	1,68%	533 541	1,09%
02	Chlef	570	1,16%	493 088	1,01%
22	Sidi Bel Abbés	652	1,33%	485 712	0,99%
27	Mostaganem	907	1,85%	475 762	0,97%



بورصة الجزائر  
ALGIERS STOCK EXCHANGE

SOCIÉTÉ DE GESTION DE LA BOURSE DES VALEURS

18	Jijel	930	1,90%	473 077	0,97%
35	Boumérdes	649	1,32%	437 164	0,89%
10	Bouira	660	1,35%	437 051	0,89%
30	Ouargla	1 200	2,45%	433 398	0,89%
04	Oum El Bouaghi	799	1,63%	425 052	0,87%
42	Tipaza	1 049	2,14%	392 474	0,80%
46	Aïn Temouchent	574	1,17%	346 987	0,71%
48	Relizane	472	0,96%	293 496	0,60%
32	El Bayadh	207	0,42%	277 398	0,57%
28	M'sila	394	0,80%	252 630	0,52%
08	Béchar	475	0,97%	226 201	0,46%
21	Skikda	463	0,94%	198 810	0,41%
40	Khenchela	268	0,55%	198 797	0,41%
38	Tissemsilt	254	0,52%	193 805	0,40%
41	Souk Ahras	377	0,77%	189 098	0,39%
39	El Oued	249	0,51%	185 004	0,38%
26	Médéa	531	1,08%	178 141	0,36%
24	Guelma	456	0,93%	177 437	0,36%
36	El Tarf	395	0,81%	156 271	0,32%
20	Saïda	266	0,54%	139 826	0,29%
11	Tamanrasset	201	0,41%	122 402	0,25%
01	Adrar	375	0,77%	100 242	0,20%
03	Laghouat	369	0,75%	89 491	0,18%
47	Ghardaïa	505	1,03%	89 147	0,18%
17	Djelfa	397	0,81%	60 665	0,12%
45	Naama	103	0,21%	26 438	0,05%
54	In Guezzam	13	0,03%	17 885	0,04%
55	Touggourt	87	0,18%	17 064	0,03%
50	Bordj Badji Mokhtar	8	0,02%	15 499	0,03%
37	Tindouf	37	0,08%	7 419	0,02%
51	Ouled Djellal	32	0,07%	6 138	0,01%
33	Illizi	82	0,17%	4 768	0,01%
56	Djanet	32	0,07%	4 662	0,01%
49	Timimoun	23	0,05%	1 720	0,00%
58	El Meniaa	24	0,05%	1 195	0,00%
53	In Salah	28	0,06%	574	0,00%
57	El M'Ghair	8	0,02%	99	0,00%
52	Béni Abbès	2	0,00%	1 720	0,00%
<b>TOTAL</b>		<b>49 005</b>	<b>100,00%</b>	<b>48 958 634</b>	<b>100,00%</b>

## THE INTRODUCTION OF THE CPA TITLE ON THE STOCK EXCHANGE

The CPA title meets the conditions for admission to official listing, provided for by COSOB regulation no. 23-04 of October 25, 2023, relating to the general regulations of the securities exchange, namely:

- A capitalization with a minimum value of 5,000,000,000 DA;
- Public distribution of capital securities representing a minimum value of 1,000,000,000 DA;
- Distribution to more than 150 shareholders.

The CPA security is introduced into the main compartment of the equity securities market through the fixed price offering procedure.

### SECURITY RATING CHARACTERISTICS

- ISIN code: DZ0000010078;
- Ticker or stock exchange code: "CPA";
- The reference (introductory) course: 2,300 DA;
- Listing market: equity securities market;
- Compartment: main compartment.

### START DATE OF NEGOTIATIONS

Trading on the CPA stock will begin on Tuesday March 26, 2024.